

ENROLLMENT AND CHANGES TO THE POPULAR MASTER PLAN

PLAN NAME

COMPANY NAME

FULL NAME

SOCIAL SECURITY NUMBER

EMAIL

ADDRESS

ZIP CODE

EMPLOYEE NUMBER

HIRE DATE

☐ MARRIED

☐ SINGLE

MARITAL STATUS

BIRTH DATE

PARTICIPATION - PRE-TAX CONTRIBUTIONS

I authorize my employer to deduct from my salary each payroll date, the percentage indicated here for deposit to the Savings and Retirement Plan _____% which shall not exceed the following dollar limits:

Amount: \$15,000
Year(s): 2020 and future years

PARTICIPATION - AFTER-TAX CONTRIBUTIONS

I authorize my employer to deduct from my salary each payroll date, the percentage indicated here for deposit to the Retirement and Savings Plan. (Maximum 10%) _____%

TRANSACTION TYPE

☐ Eligibility Date _____

☐ New Enrollment
Effective Date _____

☐ Re Enrollment

☐ Suspended Contributions

☐ Contributions Reinstatement

☐ Change Contribution Percentage

☐ After-Tax Contribution of
\$ _____

☐ Beneficiary Change
Effective Date _____

☐ Address

☐ Change of Name/Last Name: _____

☐ I do not wish to participate in the plan

☐ I do not wish to participate of the Automatic

To select how to invest your future contributions to your plan, access your account at www.popular.com/en/401K. If the contributions are deposited in the Plan previous to Banco Popular receiving your investment selections, your contributions will be invested in the predetermined selection of your employer. Access www.popular.com/en/401K to select how to invest in your plan.

PRIMARY BENEFICIARIES

FULL NAME	RELATIONSHIP	SOCIAL SECURITY	%

SECONDARY BENEFICIARIES (In case of death of primary beneficiary)

FULL NAME	RELATIONSHIP	SOCIAL SECURITY	%

Note: If you are married, and your spouse is not your only beneficiary, he/she must sign in this section. His/Her signature should be made before a Notary Public or your Plan Administrator.

I, _____, am the legal spouse of the plan participant and I'm signing this form and resigning to my primary beneficiary designation as indicated in the above section of this document. I resign to my right of receiving the full benefit I might have otherwise received should my spouse decease.

SPOUSE SIGNATURE

DATE

SELLO NOTARIO

NOTARY PUBLIC SIGNATURE OR PLAN ADMINISTRATOR

DATE

I certify that the information herein given is true and correct to the best of my knowledge.

PARTICIPANT SIGNATURE

DATE

OFFICIAL USE

PROCESSED BY

DATE

REVIEWED BY

DATE

